

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities nor is it calculated to invite any such offer or invitation. In particular, this announcement does not constitute and is not an offer to sell or an invitation or a solicitation of any offer to buy or subscribe for any securities in Hong Kong, the United States of America or elsewhere. Securities may not be offered or sold in the United States of America absent registration or an exemption from registration under the U.S. Securities Act. The securities described herein have not been and will not be registered under the U.S. Securities Act. There will be no public offering of securities in the United States of America or Singapore.*

*Not for release, publication or distribution, in whole or in part, in, into or from the United States of America or any jurisdiction where to do so would constitute a violation of the relevant laws or regulations of such jurisdiction.*

## **ANNOUNCEMENT**

## **PUBLICATION OF THE PROSPECTUS**

*Singapore, 19 May 2016* – Reference is made to the announcement made by BOC Aviation Pte. Ltd. (“BOC Aviation” or the “Company”) on 4 March 2016, 25 April 2016 and 12 May 2016 in relation to the Proposed Listing (the “Announcements”). Unless otherwise defined, capitalised terms in this announcement have the same respective meanings given to them in the Announcements.

In connection with the Proposed Listing and the global offering (the “Global Offering”), the Company published the prospectus (the “Prospectus”) on 19 May 2016. The Prospectus contains, among other things, (a) details of the number of the Shares to be offered in the Global Offering, the offer price and other details of the Global Offering and (b) certain business and financial information in relation to the Group.

The Prospectus is available for viewing and downloading on the websites of the Company ([www.bocaviation.com](http://www.bocaviation.com)) and the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)). Printed copies of the Prospectus may be obtained, free of charge, at designated locations specified in (a) the mixed media offer announcement made by the Company on 18 May 2016, (b) the formal notice issued by the Company on 19 May 2016 and (c) the Prospectus, during normal business hours from 9:00 a.m. on Thursday, 19 May 2016 until 12:00 noon on Tuesday, 24 May 2016.

In connection with the Global Offering, the price of the Shares may be stabilised in accordance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). Details of any intended stabilisation and how it will be regulated under the SFO is contained in the Prospectus.

The Global Offering is subject to, among other things, the obligations of the relevant underwriters of the Global Offering (the “Underwriters”) under (i) the underwriting agreement in relation to the Hong Kong Public Offering entered into by, among others, the Company, Bank of China Limited (“BOC”), Sky Splendor Limited (“Sky Splendor”), the joint global coordinators of the Global Offering (the “Joint Global Coordinators”) and the underwriters of the Hong Kong Public Offering on 18 May 2016 (the “Hong Kong Underwriting Agreement”) and (ii) the underwriting agreement in relation to the International Offering of Shares to be entered into by, among others, the Company, BOC, Sky Splendor, the Joint Global Coordinators and the underwriters of the International Offering (the “International Underwriting Agreement”) becoming unconditional and not having been terminated in accordance with the respective terms of the Hong Kong Underwriting Agreement and the International Underwriting Agreement.

**Accordingly, there is no assurance that the Proposed Listing and the Global Offering will take place or as to when they may take place. Potential investors of the Company should therefore exercise caution when investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.**

Further announcements will be made by the Company in respect of the Proposed Listing and the Global Offering as and when appropriate.

\*\*\*\*\*